

THE *Community*
FOUNDATION
SAN LUIS OBISPO COUNTY

GRANT INFORMATIONAL
WORKSHOP

February 8, 2024

AGENDA



Overview of The Foundation



Grant Programs & Priorities



Tips for a successful application



Online Application Platform



Break Out Sessions



ROLE OF THE COMMUNITY FOUNDATION

A grantmaking and education foundation supporting charitable work across our county.

Established in 1998, has awarded over 70 million since it's inception to over 2,500 organizations and over 1,500 students.



DONOR ADVISED FUNDS

Charitable funds started by individuals in their lifetimes

Tax deduction the year the gift was made

Do not have to make the final decision at the time of the gift

Incorporating applications with DAFs

SPRING GRANT PROGRAM

Women's Legacy
Fund Grants

Janssen Youth &
Youth Sports

Grants are due on
March 15th at 5pm

UPCOMING GRANT PROGRAM

Available June 3 – August
1, 2024, at 5pm

Grants Available:

- Access for All
- BUILD Grants
- Arts & Culture
- Environment
- Health & Human Services
- Seniors and People with Disabilities
- Growing Together: An LGBTQ Fund
- Opportunity to Thrive
- Senior Dance Program

WHO IS ELIGIBLE?

Programs benefiting San Luis
Obispo County residents

Tax Exempt 501(c)(3)

Current memorandum of
understanding outlining fiscal
sponsorship with 501 (c)(3)

WHO IS NOT ELIGIBLE?

Individuals

Organizations that discriminate based on: age, disability, ethnic origin, gender, sexual orientation, gender identity, race or religion

Fraternal Organizations

Governmental Organizations

Indirect Administrative costs greater than 15% of the awarded funds

Fundraising events

Organizations with religious affiliations

Organizations and programs designed to elect candidates to public office

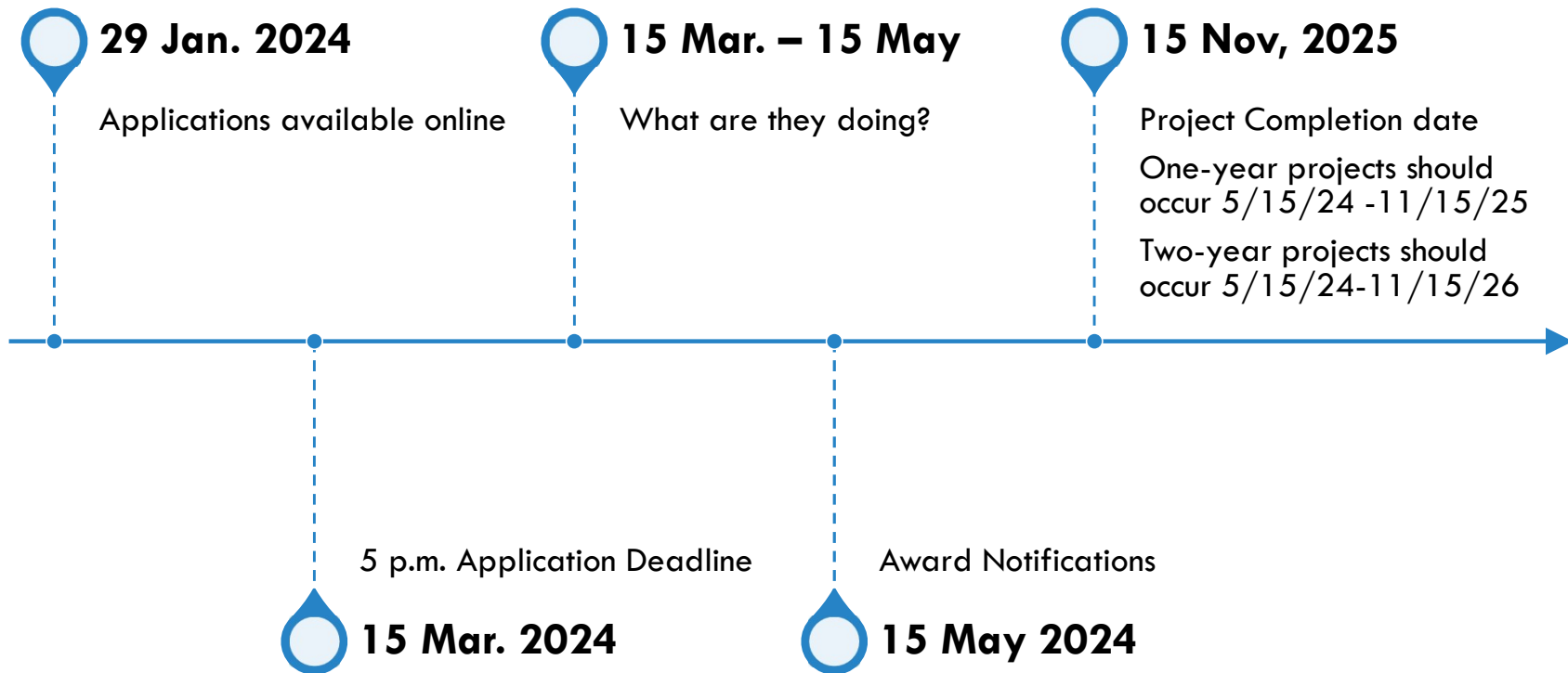
Organizations located outside SLO County Unless the program benefits residents of-and conducted within-SLO County

Pay off past debts or existing obligations

Endowment funds

Scholarships, fellowships, travel grants and technical or specialized research

TIMELINE AND PROCESS



OVERVIEW OF WOMEN'S LEGACY FUND

Endowment Fund created by the
Community Foundation in 2003

Mission: to be a catalyst for
philanthropy that improves the lives of
women and girls

Only fund in SLO County targeted to
support women and girls alone

Guided by advisory committee
Supported by over 1 600 donors

Fund has awarded over \$672,000

2024 WOMEN'S LEGACY FUND PRIORITIES

- Girls Mental Health
 - Examples: Self-care, chronic sadness, addressing bullying and harassment, internet safety
- Women's Financial Stability
 - Examples: Financial literacy & education, economic independence, support for Latinas, income disparity, food security, senior support, housing stability
- Childcare
 - Examples: access to childcare for low-income families, expanded capacity for childcare, improvement of childcare facilities, professional development for pre-k and preschool educators
- Maximum grant amount will be \$20,000 per year for a total of \$40,000 for two-year proposals.
- Have approximately \$75,000 to award total in 2024




**WOMEN'S
LEGACY FUND**
a fund of
THE COMMUNITY FOUNDATION
SAN LUIS OBISPO COUNTY

WHAT DO WOMEN NEED

Issues Impacting Women & Girls
in San Luis Obispo County, 2020

WOMEN'S
LEGACY FUND

a fund of
THE COMMUNITY FOUNDATION
SAN LUIS OBISPO COUNTY



JANSSEN YOUTH & YOUTH SPORTS

Support programs that enrich the lives of local youth and ideally reflect the Search Institute's 40 Developmental Assets.

Preference given to youth sports programs and direct services costs.

Emphasis on active participation over educational programming, provide access to all segments of the community regardless of income level.

Maximum Grant Size: \$10,000

Average anticipated grant size of \$5,000 with \$50,000 available in 2024

SEARCH INSTITUTE'S 40 DEVELOPMENTAL ASSETS



WHERE TO
START ↓

ABOUT US ↓

OUR
RESEARCH ↓

SURVEYS ↓

PROFESSIONAL
DEVELOPMENT ↓

TOOLS &
RESOURCES ↓

SHOP

DONATE

The Developmental Assets® Framework

Search Institute has identified 40 positive supports and strengths that young people need to succeed. Half of the assets focus on the relationships and opportunities they need in their families, schools, and communities (external assets). The remaining assets focus on the social-emotional strengths, values, and commitments that are nurtured within young people (internal assets).

Download a printable version of the Developmental Assets® Framework

Download printable PDF versions of the Developmental Assets Framework, available in English, Spanish and broken down by age-specific adaptations. Also available are independent translations of the Developmental Assets Framework, created by local community groups for use with the children, youth, and families they serve. These are available in Acholi, Arabic, Armenian, Bulgarian, Chinese, Farsi, French, Hmong, Japanese, Khmer, Nuer, Russian, Somali, Urdu and Vietnamese.*

[Download Printable Versions](#)

UPDATED APPLICATIONS

Name of project/program:

Total Amount Requested:

Will this project/program be completed if partial funding is provided?

Describe how your project/program will align with one or more of the following funding priorities: (250 words or less)

- a. Girls' Mental Health
- b. Women's Financial Stability
- c. Childcare

Please provide the following information on the project/program implementation strategy: (750 words or less)

- a. Target population served by this project/program
- b. Planned activities, timeline, & volunteer/staff responsible
- c. Anticipated outcomes

Explain why your organization is best positioned to offer this project/program. Describe any partnerships/collaborations with other nonprofits, businesses, or community agencies supporting similar goals. (250 words or less)

TIPS FOR A SUCCESSFUL APPLICATION

NARRATIVE: WHAT MAKES A GOOD PROJECT

DATA INFORMED

THE GRANT IS A GOOD MATCH

THE APPLICANT HAS CREDIBILITY

GOOD PLANNING IS EVIDENT

THE HIGHEST LEVELS OF GOVERNANCE IN THE ORGANIZATION
HAVE A HIGH COMMITMENT TO THE PROJECT

Fit

Strong fit with your organization's mission and priorities

Priorities

Meets one or more of the funding priorities, data supported

Objectives

Clear statement of project / program objectives

Activities

The planned activities and timeline are practical to meet projected outcomes

Success

Demonstrates likelihood of success. Best practices, community input, collaboration

Budget

Proposed budget is complete and realistic

REVIEW CRITERIA

ATTACHMENTS AND BUDGETS

Proposed Project Budget

Current Board of Directors List

2023 Abbreviated Financial
Statement

List of additional
organizational funders for the
current and previous fiscal year

Application Year:

Proposed Project Budget:

Organization Name:

Project Name:

This template can be used flexibly to fit your project. The "Item" field should be used to detail your proposed budget, and can be split up into different categories or left as single items. (See example on the last page)

Item	Project Expense	2023 Janssen Youth & Youth Sports Fund	Specific Grant Funds Use and Notes

List of major and current sources of funding and probability of continued funding for 2023-2024:

Organization Name:

If the funding is **PENDING**, please include any additional notes about the status of the funding source.

Funder:	Amount of Funding for FY 2022-2023:	Amount of Funding for FY 2023-2024 (SECURED):	Amount of Funding for FY 2023-2024 (PENDING):

Additional Notes:



ONLINE APPLICATION

Disaster Support Fund

The Community Foundation San Luis Obispo County has activated our Disaster Support Fund in response to recent storms, floods, and earthquakes in California. 100% of contributions will support efforts to respond to the disasters.

Support the Disaster Support Fund →

WHERE TO FIND THE APPLICATION
PORTAL: WWW.CFSLOCO.ORG

Slide 23

CK0

UPDATE SLIDE

Cassandra Kartashov, 2023-01-23T18:52:54.731

Nonprofits

2023 Grant Opportunities

The Foundation's grants program provides a diverse range of opportunities for San Luis Obispo County nonprofit organizations that directly address community needs.

We welcome interested applicants to attend our Virtual Grant Informational Session on Tuesday, January 24 via Zoom. Please sign up [here](#) to attend.

Apply for a Grant

Connect With Us

Search for Grants [Login](#)

Grants: 2 / My Results: 2

Grants (A-Z)

2023 Robert H. Janssen Youth and Youth Sports Fund

Program Overview & Funding Objectives:

Through the generosity of the Robert H. Janssen Foundation, grants are available to local nonprofit organizations providing youth enrichment programs and/or youth sports programs in the City of SLO and adjacent area within San Luis Obispo County. The Janssen Youth & Youth Sports Fund seeks to support programs that enrich the lives of local youth and ideally reflect the Search Institute's 40 Developmental Assets. Mr. Janssen was a lifelong resident of SLO County and devoted a considerable amount of time to local youth sports and other community and youth activities. He valued the benefits for all youth that could be gained through participation in team activities with positive adult mentorship.

Janssen grant funds should represent only a portion of the funds required to implement the program, and a preference is to support direct service costs. The Janssen Youth & Youth Sports Fund seeks to primarily support youth sports programs in San Luis Obispo County that provide access to all segments of the community regardless of income level. Secondly, the Fund will support youth enrichment activities in the City of San Luis Obispo and adjacent area, with an emphasis on active participation

Begin Accepting Applications Date:
1/16/2023

Deadline Date (PST Time Zone):
3/15/2023 5:00 PM

Apply

LOGIN OR CREATE NEW ACCOUNT

Login

Email

Password

[Forgot Password?](#)

Login

Cancel

Welcome to The Community Foundation San Luis Obispo County grant site

New Applicants:

To begin a new application click the "Create New Account" button below. Your account will be created and tied to your email address.

Existing Applicants:

Enter your Username and Password to complete the application. *(This is your email address and password used to set up your account.)*

Forgot Password:

Click on "Forgot Password" and enter your Login email address to reset the password. An email will be sent to you to reset your password. After you reset your password another email will be sent to confirm the change.

Create New Account

ADDING A NEW USER

The screenshot shows a web browser window with the address bar displaying `https://cfsloco.communityforce.com/Student/Default.aspx#4371597136646D517975544F5976596D4E73384E69673D3D`. The page header features the logo for "THE Community FOUNDATION SAN LUIS OBISPO COUNTY" on the left and a user profile section on the right. The user profile section shows "Welcome, Chloe TEST" and a dropdown menu. The dropdown menu is open, displaying the following options: "Last Login: 1/20/2023 4:00 PM", "Manage Members", "Change Password", "View/Edit Profile", and "Logout". A red circle highlights the "Manage Members" and "Change Password" options. Below the header, there is a search bar with the text "Search" and a link labeled "My Applications".

Manage Members

Email: Last Name: First Name: Status:

<input type="checkbox"/>		Last Name	First Name	Email	Phone	Primary User	Notification	Status
<input type="checkbox"/>		TEST	Chloe	chloe@cfsloco.org		Yes	No	Active

Go to Page 1 Page 10



Create User

* First Name:

Middle Name:

* Last Name:

* Email:

Work Phone:

Cell Phone:

☐ Assign Password Manually?

☐ Send Authentication Email?

☐ Is Active?

☐ Is Primary User?

My Applications / 2023 Women's Legacy Fund





Choose Action ▼

Thank you for your interest in The Community Foundation San Luis Obispo County **Women's Legacy Fund Grant** opportunity and welcome to your dashboard.

Important Instructions:

- **Application Deadline is or 5:00PM PST**
- **When you see a blue information icon ⓘ, just hover over it to view the tip.**
- Click on any section and fill in the answers to questions, as they are presented on the page.
- Each section below must read 100% in order to submit your application. If a section does not read 100%, there are unanswered required question(s) in that section.
- When you are ready to submit, click the "Final Review and Submit" button to verify your attachments have uploaded correctly and the application contains all necessary information.

Note: The file size for each document uploaded should not exceed 10mb/upload. Time given is in Eastern Time Zone (EST).

Applicant Information	Program Narrative	Required Attachments	Terms and Conditions Statement
			
100%	100%	100%	0%
Deadline: 3/15/2023 5:00 PM	Deadline: 3/15/2023 5:00 PM	Deadline: 3/15/2023 5:00 PM	Deadline: 3/15/2023 5:00 PM
Modified by: TEST, Chloe	Modified by: TEST, Chloe	Modified by: TEST, Chloe	Modified by: TEST, Chloe
Modified on: 1/04/2023 11:34 AM	Modified on: 1/04/2023 11:37 AM	Modified on: 1/04/2023 11:38 AM	Modified on: 1/18/2023 2:00 PM

REQUIRED ATTACHMENTS & TEMPLATES

This section of the application is for you to upload any required documentation that is needed to fully submit

- *Acceptable formats are: pdf*
- *The file size for each upload should not exceed 10mb.*
- *If a document consists of multiple pages, it needs to be uploaded as one file.*
- *Do not upload one page at a time.*

****Indicates required field***

Required Attachments

Please upload the following:

****Upload Proposed Project Budget, include other sources of funding for this project and clarify whether funding is secured or pending.***

Browse

[2024 Janssen Proposed Budget Template.pdf](#)

****Upload Current Board of Directors List (must include city of residence and profession/expertise):***

Browse

****Upload year end financial statements for the previous fiscal year (P&L and Balance Sheet)***

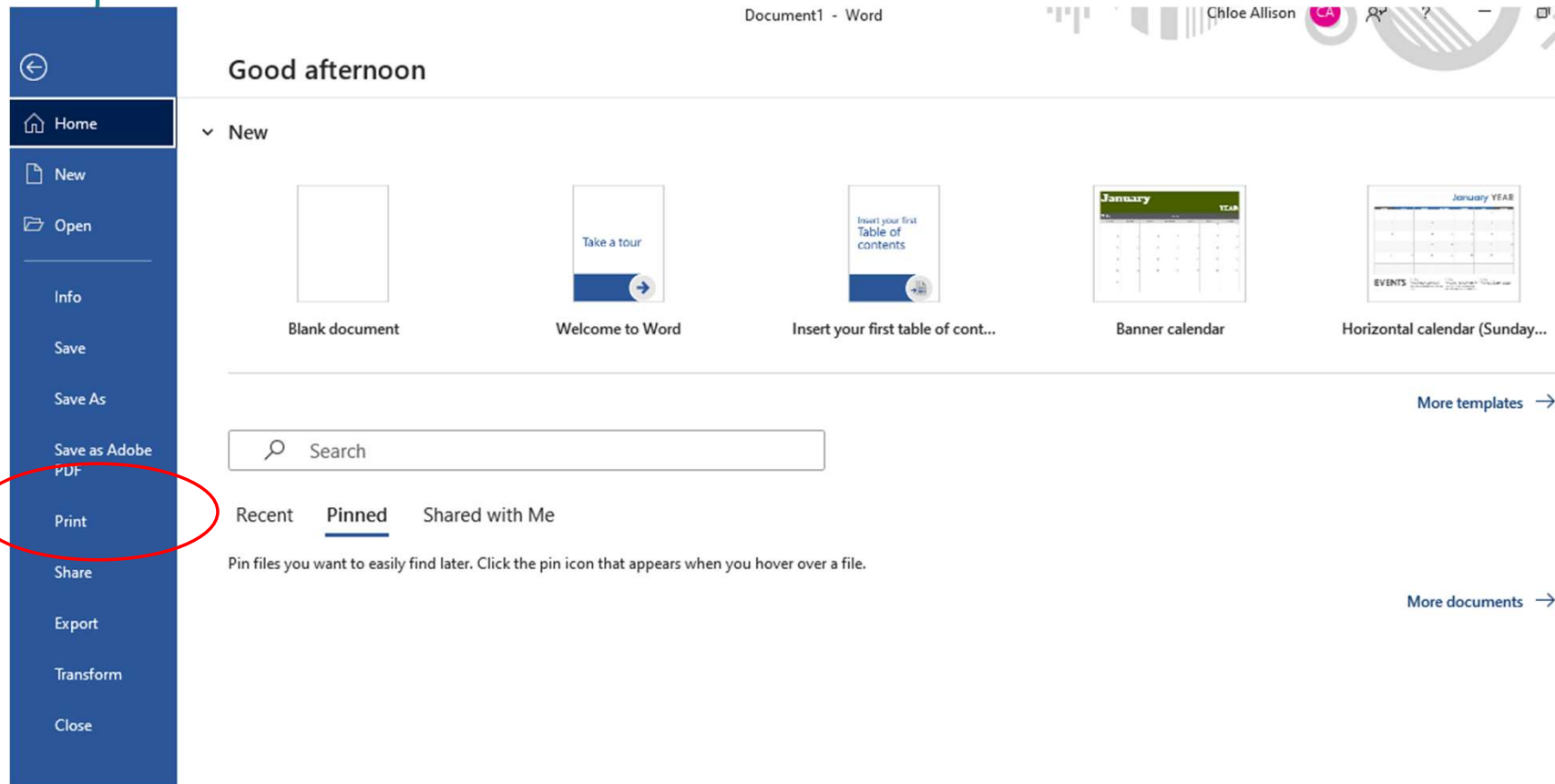
Browse

****Upload a list of additional organizational funders for the current and previous fiscal years.***

Browse

Optional: photos, media, materials produced with the support of this grant, other documentation you wish to upload.

HOW TO SAVE AS A PDF



HOW TO PRINT TO PDF

Print



Print

Copies:

1

Printer



Foxit PDF Editor Printer
Ready



Adobe PDF
Ready



CutePDF Writer
Ready



Fax
Ready



Foxit PDF Editor Printer
Ready



HP LaserJet Pro MFP M127fn
Ready



HP_Front_Desk (HP Officejet Color MFP X585)
Ready: 1 document waiting



HP_Front_Desk (HP Officejet Color MFP X585) (Copy 1)
Ready



iR C3080
Ready

CutePDF Writer



> This PC > Documents >

Organize ▾

New folder

★ Quick access



Documents



Downloads



Pictures



Jordan Practi



chloe (\\TARGAF



data (\\TARGAR



Grant Informatic



Grant Reports



OneDrive - Comm



Microsoft Teams



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Name

Date

Custom Office Templates

12/5/

My Data Sources

12/5/

OneNote Notebooks

12/5/

Outlook Files

12/12

Zoom

12/15

File name: Board of Directors |

Save as type: PDF Document (*.pdf)

Document Properties...

Add Passwords...

☐ Open save

☐ CutePDF

Get Cut
for mo

☒ Default P

NAVIGATING YOUR APPLICATIONS

[My Applications](#) / [2023 Women's Legacy Fund](#) / Required Attachments

Required Attachments

Auto Save in 9:56





This section of the application is for you to upload any required documentation that is needed to fully submit your application.

Active ▾

[Search](#) [My Applications](#)

Below is a list of your application(s) and their current status.

Choose Action ▾

Select	Grants	Program Name	Date Submitted	Deadline	Status	PDF	Ownership
<input type="radio"/>	2023 Robert H. Janssen Youth and Youth Sports Fund	Luna's Summer Swimming	1/04/2023	3/15/2023	Submitted		
<input type="radio"/>	2023 Women's Legacy Fund	CHLOE's TEST	1/04/2023	3/15/2023	Submitted		



29 January 2024

Applications available
online



15 March 2024

5 p.m. Application Deadline



15 May 2024

Award Notifications

IMPORTANT DATES

CONTACT

Technical Issues

- Sarah Twisselman
- info@cfsloco.org

Women's Legacy Fund

- Alysia Krupsky
- Alysia@cfsloco.org

Janssen Youth & Youth Sports Fund

- Anna Boyd-Bucy
- Anna@cfsloco.org

Director of Grants and Programs

- Cassandra Kartashov
- Cassandra@cfsloco.org

BREAK OUT SESSIONS

Thank you for joining us!