General Grants Program
Information Session
June 8, 2023

Cassandra Kartashov, Director of Grants & Programs
Alysia Krupsky, Field of Interest Program Associate
Chloe Allison, Program Assistant
AGENDA

1. Introductions & Welcome
2. Overview of the Community Foundation
3. Grant Programs & Timeline
4. Available Grants & How to Submit a Competitive Application
5. Online Application
6. Q&A
Director of Grants & Programs

Contact me when:

You would like to discuss your application and/or would like a thinking partner.

Cassandra@cfsloco.org
Grant & Scholarship Assistant
Contact me when:
You have technical questions about how to use the online portal.
Chloe@cfsloco.org
Alysia Krupsky

Field of Interest
Program Associate

Contact me when:
You have questions about application eligibility and funding priorities.

Alysia@cfsloco.org
Celebrating 25 Years of Impact

8,400+ Grants awards totaling $63 million

88% has stayed in SLO County ($56 million)

2,300+ agencies received support

$70 million in assets under management
Grants by Program Area since 1998

- 9,800+ Grants & Scholarships totaling $66 M
- Arts $9.3 M
- Community Benefit - $13.1 M
- Disaster Relief - $1.4 M
- Education - $12 M
- Health & Human Services - $22.2 M
- Scholarships - $3.6 M
GRANT PROGRAMS & TIMELINE

Applications Available from:

June 1 through August 1, 2023

- General Grants
- BUILD
- Opportunity to Thrive
- Senior Dances
- Growing Together: An LGBTQ Fund
- Access for All
GRANTS PROGRAM OVERVIEW

General Grants
Opportunity to Thrive
BUILD Grant Program
Senior Dances
Access for All
Growing Together
WHO CAN APPLY?

- Programs benefiting San Luis Obispo County residents
- Tax Exempt 501(c)(3)
- Current memorandum of understanding outlining fiscal sponsorship with 501 (c)(3)
TWO TYPES OF GRANTS

General Operating Support

Unrestricted grant funding that can be used to support the organization. This may include staff time, covering gaps in other funding, or program related costs.

Project Grants

Funding to support a specific project or program. A detailed budget is submitted, and all grant funding must be used in accordance with budget submitted in the application.
GENERAL GRANTS PROGRAM
GENERAL GRANTS: FUNDING AREAS

- Arts
- Environment
- Health & Human Services
- Seniors & People with Disabilities
Unrestricted Grants
Multi-year awards
Larger grant amounts
COMPETITIVE APPLICATIONS WILL...

Strength in one or more of the following areas:

- Significant impact on organization & community served
- Serves and underserved population or unmet need
- Timeliness of the grant
- Collaboration with community partners is evident
- Candid about organization strengths and weaknesses
- Centers the ultimate beneficiary in measuring success and future programs
Ineligible to apply if organization received a 2-year General Grant in 2023.

Organization has an outstanding grant report
PROJECT BASED GRANTS
BUILD GRANTS PROGRAM

BUILD: Building Unity, Infrastructure, Leadership and Development

- Agencies with a $500,000 and below annual operating budget
- Capacity building
- Capital equipment improvement
- Maximum grant size $5,000
OPPORTUNITY TO THRIVE

Organizations utilizing a Family Advocate or case manager to develop and track a client’s self-sufficiency plan

Demonstrated ability to administer and monitor a hardship assistance fund

One-time assistance that will make a significant difference in removing a barrier or hurdle to self-sufficiency

Award amount: Up to $10,000
SENIOR DANCES

- Organizations who have programs which encourage social interaction and community building focused on seniors, through music and dancing
- Funds can only be used to pay for musician(s) providing live entertainment
- The maximum grant award is $10,000
GROWING TOGETHER

Funding of up to will support projects which do one or more of the following:

• Demonstrate strategies to reach out to, involve, and center queer and trans people of color (QTPOC).

• Focus on advancing medical and mental health care for transgender and nonbinary people.

• Create “queer spaces” in currently unserved areas of the county.

Maximum grant is $5,000
Funding will support projects that meet one or more of the following focus areas:

- Focus on advancing access to Health & Wellness
- Expand capacity for Housing & Home Access
- Create and support Community Participation / Inclusion
- Promote Accessible Workspaces and grow Employment Opportunities

Maximum grant is $5,000
WHAT MAKES A GOOD PROJECT

- Well defined
- There is an unmet need
- Has a broad reach
- Not too large in scope; manageable
- Reasonable, grounded in reality
- You have the skill/expertise to lead and/or carry it out
TIPS FOR A SUCCESSFUL APPLICATION
BUDGET

- Proposed Project Budget
- Current Year Abbreviated Organizational Operating Budget
- Prior Year Abbreviated Financial Statement
- List of major and current sources of funding
**Proposed Project Budget:**

**Organization Name:**

**Project Name:**
This template can be used flexibly to fit your project. The "Item" field should be used to detail your proposed budget, and can be split up into different categories or left as single items. (See example on the last page)

<table>
<thead>
<tr>
<th>Item</th>
<th>Project Expense</th>
<th>BUILD Grant</th>
<th>Specific Grant Funds Use and Notes</th>
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<tbody>
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List of major and current sources of funding and probability of continued funding for 2023-2024:

Organization Name:

If the funding is **PENDING**, please include any additional notes about the status of the funding source.

<table>
<thead>
<tr>
<th>Funder:</th>
<th>Amount of Funding for FY 2022-2023:</th>
<th>Amount of Funding for FY 2023-2024 (SECURED):</th>
<th>Amount of Funding for FY 2023-2024 (PENDING):</th>
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Additional Notes:
ONLINE APPLICATION
WHERE TO FIND THE APPLICATION PORTAL: **WWW.CFSLOCO.ORG**
2023 Grant Opportunities

The Foundation's grants program provides a diverse range of opportunities for San Luis Obispo County nonprofit organizations that directly address community needs.

Apply for a Grant

Available Grants

On Thursday, June 8 we will be hosting a Grant Informational Session via zoom from 10:00 - 11:30AM. If you would like to sign up, please click here.

2023 Access for All Grant Application

The Access for All Fund grantmaking recommendations:

During the 2023 grantmaking cycle, Access for All Fund will prioritize one-year $5,000 grants to 501c3 organizations in San Luis Obispo County with programs supporting the disability community that:

• Focus on advancing access to Health & Wellness
  • Examples: access to health care services and equipment, access to activities that promote good health/wellness such as physical and mental health, exercise, fitness facilities, yoga, outdoor/indoor recreation.

• Expand capacity for Housing & Home Access
  • Examples: more options for accessible, affordable housing (e.g., visitable homes); modifications/equipment for living independently and safely (e.g., smart homes tech).

• Create and support Community Participation / Inclusion
  • Examples: accessible events (e.g., interpreters, video captioning, accessible websites); accessible physical and virtual spaces; inclusive programming; accessible transportation and wayfinding.

• Promote Accessible Workspaces and grow Employment Opportunities
  • Examples: educational outreach to support inclusive work environments; needs assessments; employee training; improved access to services.

Begin Accepting Applications Date:
6/1/2023

Deadline Date (PST Time Zone):
8/1/2023 5:00 PM

Grants: 7 / My Results: 7

Search for Grants → Login
Login or Create New Account

Welcome to The Community Foundation San Luis Obispo County grant site

New Applicants:
To begin a new application click the "Create New Account" button below. Your account will be created and tied to your email address.

Existing Applicants:
Enter your Username and Password to complete the application. (This is your email address and password used to set up your account.)

Forgot Password:
Click on "Forgot Password" and enter your Login email address to reset the password. An email will be sent to you to reset your password. After you reset your password another email will be sent to confirm the change.
DASHBOARD

2023 Access for All Grant Application

The Access for All Fund grantmaking recommendations:

During the 2023 grantmaking cycle, Access for All Fund will prioritize one-year $5,000 grants to 501c3 organizations in San Luis Obispo County with programs supporting the disability community that:

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- Expand capacity for Housing & Home Access

Begin Accepting Applications Date: 6/1/2023
Deadline Date (PST Time Zone): 8/1/2023 5:00 PM
Deadline for Submission || 8/01/2023 5:00 PM (PST)

Thank you for your interest in The Community Foundation San Luis Obispo County Growing Together Initiative Fund Grant opportunity and welcome to your dashboard.

Important Instructions:
- Application Deadline is 8:00pm EST or 5:00PM PST
- When you see a blue information icon, just hover over it to view the tip.
- Click on any section and fill in the answers to questions, as they are presented on the page.
- Each section below must read 100% in order to submit your application. If a section does not read 100%, there are unanswered required question(s) in that section.
- When you are ready to submit, click the “Final Review and Submit” button to verify your attachments have uploaded correctly and the application contains all necessary information.

Note: The file size for each document uploaded should not exceed 10mb/upload. Time given is in Eastern Time Zone (EST).

For questions about this application, please contact Cassandra Kartashov at info@cfsloc.org
REQUIRED ATTACHMENTS & TEMPLATES
HOW TO SAVE AS A PDF
HOW TO PRINT TO PDF
Below is a list of your application(s) and their current status.

<table>
<thead>
<tr>
<th>Select</th>
<th>Grants</th>
<th>Program Name</th>
<th>Date Submitted</th>
<th>Deadline</th>
<th>Status</th>
<th>PDF</th>
<th>Ownership</th>
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<tr>
<td></td>
<td>2023 Access for All Grant Application</td>
<td>CHLOE's TEST</td>
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<td>8/01/2023</td>
<td>Pending Submission</td>
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<tr>
<td></td>
<td>2023 BUILD Grant Application (Operating budget $500,000 and below)</td>
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<td>8/01/2023</td>
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<td>2023 Disaster Recovery Grants</td>
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<td>2023 Growing Together: An LGBTQ Fund</td>
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<td>2023 John S. Renner Memorial Genius Grant</td>
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<td>2023 Robert H. Janssen Youth and Youth Sports Fund</td>
<td>Luna's Summer Swimming</td>
<td>1/04/2023</td>
<td>3/15/2023</td>
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<td>2023 Senior Dance Program</td>
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<td>2023 The Opportunity To Thrive Initiative</td>
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General Grants Program

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Deadline Date (PST Time Zone):
6/01/2023 5:00 PM

Continue with Application
2022 General Grants Program Application (Apply with ARPA grant)

Program Overview & Funding Objectives:
The primary goal of the 2022 General Grants Program is to provide funding for agencies and programs that directly address community needs gathered through local needs assessments and other sources. The Foundation will prioritize applications which support community well-being, resiliency, collaboration and demonstrate cultural competency.

All grants will be unrestricted and will have a two-year funding term. The anticipated average grant amount will be $15,000.

To reduce duplication and streamline funding efforts for nonprofits, we will accept grant applications submitted directly to the Foundation or a copy of an application submitted to county and/or city American Rescue Plan Act (ARPA) funding. All items must be added to the Foundation’s online application. Email applications will not be accepted.

Nonprofits may submit one or more applications to the following interest areas:
- Arts supporting organizations which promote creation, engagement, and appreciation of diverse forms of art and/or understanding of local history.
- Environment organizations which focus on education and sustainability that includes efforts focused on climate mitigation, sustainable agriculture and forestry, water and land conservation.
- Health & Human Services improving the quality of life by providing for basic needs and social service programs, focusing on direct services.
- Seniors and People with Disabilities funding is designated for organizations providing direct services for individuals with disabilities and/or seniors.

Begin Accepting Applications Date: 6/15/2022
Deadline Date (PST Time Zone): 8/15/2022 5:00 PM
2022 General Grants Program Application

Program Overview & Funding Objectives:
The primary goal of the 2022 General Grants Program is to provide funding for agencies and programs that directly address community needs gathered through local needs assessments and other sources. The Foundation will prioritize applications which support community well-being, resiliency, collaboration and demonstrate cultural competency.

All grants will be unrestricted and will have a two-year funding term. The anticipated average grant amount will be $15,000.

To reduce duplication and streamline funding efforts for nonprofits, we will accept grant applications submitted directly to the Foundation or a copy of an application submitted to county and/or city American Rescue Plan Act (ARPA) funding. If you prefer to submit a completed ARPA grant instead of filling out all required sections of this CFSLOCO online form, please select the other application option titled, ‘2022 General Grants Application (Apply with ARPA Grant).’ All items must be added to the Foundation’s online application. Emailed applications will not be accepted.

Nonprofits may submit one or more applications to the following interest areas:
- Arts: supporting organizations which promote creation, engagement, and appreciation of diverse forms of art and/or understanding of local history.
- Environment: organizations which focus on education and sustainability that includes efforts focused on climate mitigation, sustainable agriculture and forestry, water and land conservation.
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Begin Accepting Applications Date:
6/15/2022

Deadline Date (PST Time Zone):
8/15/2022 5:00 PM

Apply

GENERAL GRANTS PROGRAM
(APPLYING WITH FOUNDATION GRANT APPLICATION)
IMPORTANT DATES

Deadline: 8/1/2023 at 5pm

Notification of award status in mid-October

Grant period will be from 10/15/2023 – 11/15/2024
Or from 10/15/2023 – 11/15/2025
Q & A

Please keep questions broad so that multiple people can benefit from your inquiry. For program specific questions contact us directly:

Cassandra Kartashov, Director of Grants & Programs
Cassandra@cfsloco.org

Chloe Allison, Grants and Scholarship Programs Assistant
Chloe@cfsloco.org

www.cfsloco.org

(805) 543-2323