**The Community FOUNDATION**
SAN LUIS OBISPO COUNTY
CELEBRATING 25 YEARS
GIVING & GROWING – TOGETHER!

# General Grants Program
# Information Session
# June 8, 2023

*Cassandra Kartashov, Director of Grants & Programs*
*Alysia Krupsky, Field of Interest Program Associate*
*Chloe Allison, Program Assistant*

# AGENDA

Introductions & Welcome

Overview of the Community Foundation

Grant Programs & Timeline

Available Grants & How to Submit a Competitive Application

Online Application

Q&A

Director of Grants & Programs

Contact me when:

You would like to discuss your application and/or would like a thinking partner.

Cassandra@cfsloco.org

CASSANDRA KARTASHOV

Grant & Scholarship Assistant

Contact me when:

You have technical questions about how to use the online portal.

Chloe@cfsloco.org

# CHLOE ALLISON

Field of Interest
Program Associate

Contact me when:

You have questions
about application
eligibility and funding
priorities.

Alysia@cfsloco.org

# ALYSIA KRUPSKY

# Celebrating 25 Years of Impact



8,400+ Grants awards totaling $63 million

88% has stayed in SLO County ($56 million)

2,300+ agencies received  support

$70 million in assets under management

# Grants by Program Area since 1998



- **9,800+ Grants & Scholarships totaling $66 M**

- **Arts $9.3 M**
- **Community Benefit - $13.1 M**
- **Disaster Relief - $1.4 M**
- **Education - $12 M**
- **Health & Human Services - $22.2 M**
- **Scholarships - $3.6 M**

# GRANT PROGRAMS & TIMELINE

**Applications Available from :**

**June 1 through August 1, 2023**

- General Grants

- BUILD

- Opportunity to Thrive

- Senior Dances

- Growing Together: An LGBTQ Fund

- Access for All

# GRANTS PROGRAM OVERVIEW

General Grants

Opportunity to Thrive

BUILD Grant Program

Senior Dances

Access for All

Growing Together

# WHO CAN APPLY?

Programs benefiting San Luis Obispo County residents

Tax Exempt 501(c)(3)

Current memorandum of understanding outlining fiscal sponsorship with 501 (c)(3)

# TWO TYPES OF GRANTS

## General Operating Support

Unrestricted grant funding that can be used to support the organization. This may include staff time, covering gaps in other funding, or program related costs.

## Project Grants

Funding to support a specific project or program. A detailed budget is submitted, and all grant funding must be used in accordance with budget submitted in the application.

# GENERAL GRANTS PROGRAM

# GENERAL GRANTS: FUNDING AREAS

Arts

Environment

Health & Human Services

Seniors & People with Disabilities

# TRUST-BASED GRANTMAKING

Unrestricted Grants

Multi-year awards

Larger grant amounts

# COMPETITIVE APPLICATIONS WILL…

Strength in one or more of the following areas:

✓ Significant impact on organization & community served

✓ Serves and underserved population or unmet need

✓ Timeliness of the grant

✓ Collaboration with community partners is evident

✓ Candid about organization strengths and weaknesses

✓ Centers the ultimate beneficiary in measuring success and future programs

# INELIGIBLITY

Ineligible to apply if organization received a 2-year General Grant in 2023.

Organization has an outstanding grant report

# PROJECT BASED GRANTS

# BUILD GRANTS PROGRAM

*BUILD: Building Unity, Infrastructure, Leadership and Development*

- ➢ Agencies with a $500,000 and below annual operating budget
- ➢ Capacity building
- ➢ Capital equipment improvement
- ➢ Maximum grant size $5,000

# OPPORTUNITY TO THRIVE

Organizations utilizing a Family Advocate or case manager to develop and track a client's self-sufficiency plan

Demonstrated ability to administer and monitor a hardship assistance fund

One-time assistance that will make a significant difference in removing a barrier or hurdle to self-sufficiency

Award amount: Up to $10,000

# SENIOR DANCES

• Organizations who have programs which encourage social interaction and community building focused on seniors, through music and dancing

• Funds can only be used to pay for musician(s) providing live entertainment

• The maximum grant award is $10,000

# GROWING TOGETHER

Funding of up to will support projects which do one or more of the following:

• Demonstrate strategies to reach out to, involve, and center queer and trans people of color (QTPOC).

• Focus on advancing medical and mental health care for transgender and nonbinary people.

• Create "queer spaces" in currently unserved areas of the county.

## Maximum grant is $5,000

# ACCESS FOR ALL

**Funding will support projects that meet one or more of the following focus areas:**

- **Focus on advancing access to Health & Wellness**
- **Expand capacity for Housing & Home Access**
- **Create and support Community Participation / Inclusion**
- **Promote Accessible Workspaces and grow Employment Opportunities**

Maximum grant is $5,000

*afa*

ACCESS FOR ALL

- ✓ Well defined
- There is an unmet need
- Has a broad reach
- Not too large in scope; manageable
- Reasonable, grounded in reality
- You have the skill/expertise to lead and/or carry it out

# WHAT MAKES A GOOD PROJECT
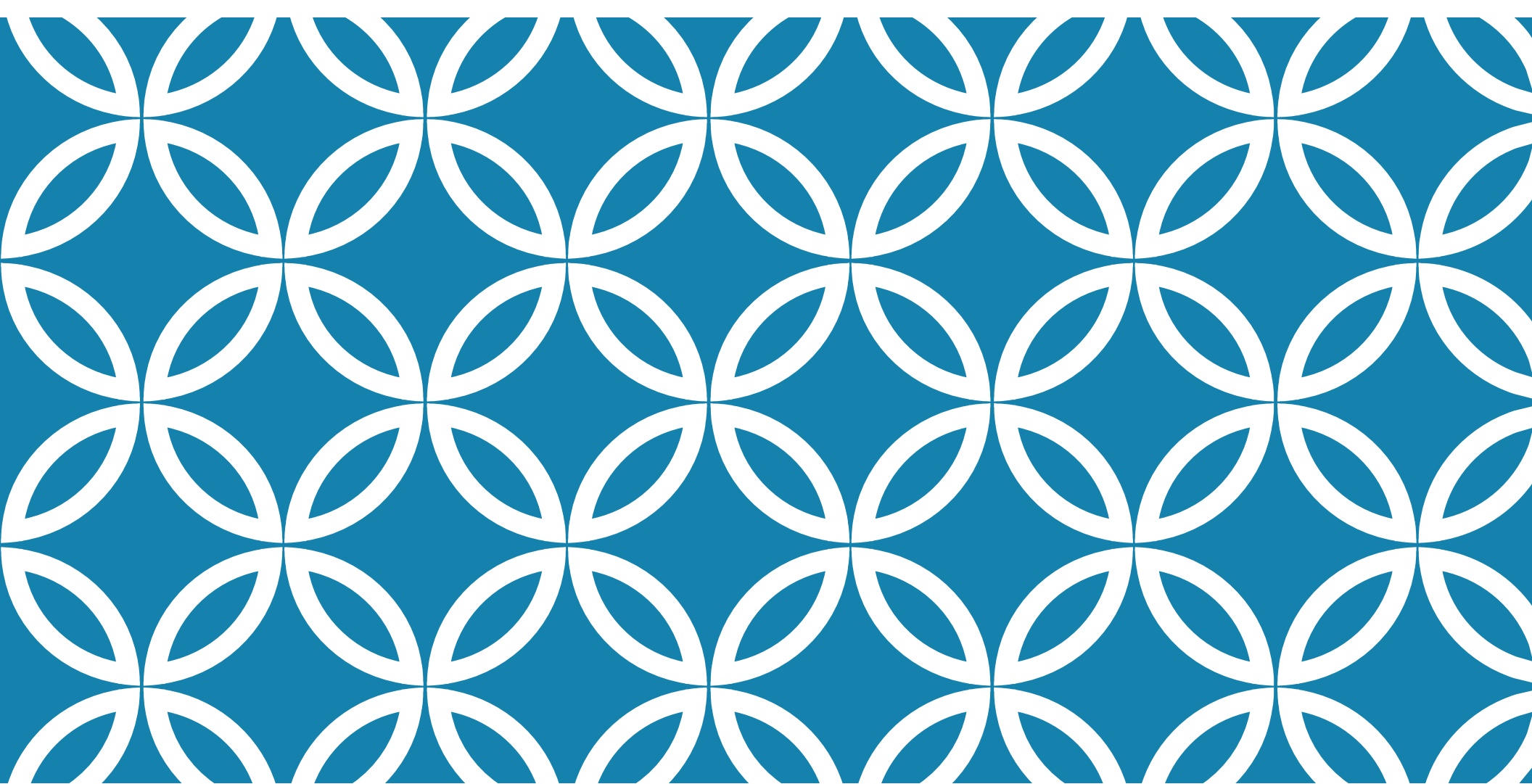
# TIPS FOR A SUCCESSFUL APPLICATION

# BUDGET

Proposed Project Budget

Current Year Abbreviated Organizational Operating Budget
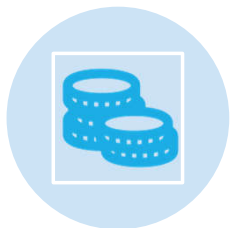
Prior Year Abbreviated Financial Statement

List of major and current sources of funding

**Proposed Project Budget:**

**Organization Name:**

**Project Name:**

This template can be used flexibly to fit your project. The "Item" field should be used to detail your proposed budget, and can be split up into different categories or left as single items. (See example on the last page)

| Item | Project Expense | BUILD Grant | Specific Grant Funds Use and Notes |
|---|---|---|---|
| | | | |
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**List of major and current sources of funding and probablity of continued funding for 2023-2024:**

**Organization Name:**

If the funding is **PENDING**, please include any additional notes about the status of the funding source.

| Funder: | Amount of Funding for FY 2022-2023: | Amount of Funding for FY 2023-2024 (SECURED): | Amount of Funding for FY 2023-2024 (PENDING): |
|---|---|---|---|
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**Additional Notes:**

# ONLINE APPLICATION

# WHERE TO FIND THE APPLICATION PORTAL: WWW.CFSLOCO.ORG

Follow us on [f] [in]

🇺🇸 English ▼

Search ... 🔍

Contact us

Give Now

Newsletter Signup

The Community FOUNDATION
SAN LUIS OBISPO COUNTY
CELEBRATING 25 YEARS
GIVING & GROWING - TOGETHER!

About Us    Donors    Advisors    Nonprofits    Scholarships    Impact

Available Grants

Awards

Agency Funds

Nonprofit Resources

Recent Grantees

## Our Mission
The Community Foundation Makes a Difference through philanthropy leadership.

## Our Vision
We envision San Luis Obispo County to be an enduring, thriving, and engaged community.

Donate Now ⟶

# Nonprofits

# 2023 Grant Opportunities

The Foundation's grants program provides a diverse range of opportunities for San Luis Obispo County nonprofit organizations that directly address community needs.

**Apply for a Grant**

## Available Grants

On Thursday, June 8 we will be hosting a Grant Informational Session via zoom from 10:00 -11:30AM. If you would like to sign up, please click

THE Community
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SAN LUIS OBISPO COUNTY

Grants: 7 / My Results: 7

Grants (A-Z)

### 2023 Access for All Grant Aplication

The Access for All Fund grantmaking recommendations:

During the 2023 grantmaking cycle, Access for All Fund will prioritize one-year $5,000 grants to 501c3 organizations in San Luis Obispo County with programs supporting the disability community that:

**Begin Accepting Applications Date:**
6/01/2023

**Deadline Date (PST Time Zone):**
8/01/2023 5:00 PM

• **Focus on advancing access to Health & Wellness**
  - Examples: access to health care services and equipment; access to activities that promote good health/wellness such as physical and mental health, exercise, fitness facilities, yoga, outdoor/indoor recreation.

• **Expand capacity for Housing & Home Access**
  - Examples: more options for accessible, affordable housing (e.g., visitable homes); modifications/equipment for living independently and safely (e.g., smart homes tech).

• **Create and support Community Participation / Inclusion**
  - Examples: accessible events (e.g., interpreters, video captioning, accessible websites); accessible physical and virtual spaces; inclusive programming; accessible transportation and wayfinding.

•**Promote Accessible Workspaces and grow Employment Opportunities**
  - Examples: educational outreach to support inclusive work environments; needs assessments; employee training; improved access to services.

# LOGIN OR CREATE NEW ACCOUNT

# DASHBOARD

CHLOE's TEST    **Application Status: Pending Submission**

**Deadline for Submission || 8/01/2023 5:00 PM (PST)**

Choose Action ▾    **Final Review and Submit**

Thank you for your interest in The Community Foundation San Luis Obispo County **Growing Together Initiative Fund Grant** opportunity and welcome to your dashboard.

**Important Instructions:**
- **Application Deadline is 8:00pm EST or 5:00PM PST**
- *When you see a blue information icon ℹ, just hover over it to view the tip.*
- Click on any section and fill in the answers to questions, as they are presented on the page.
- Each section below must read 100% in order to submit your application. If a section does not read 100%, there are unanswered required question(s) in that section.
- When you are ready to submit, click the "**Final Review and Submit**" button to verify your attachments have uploaded correctly and the application contains all necessary information.

*Note: The file size for each document uploaded should not exceed 10mb/upload. Time given is in Eastern Time Zone (EST).*

| Applicant Information | Program Narrative | Required Attachments | Terms and Conditions Statement |
|---|---|---|---|
| 87% | 0% | 0% | 100% |
| Deadline: 8/01/2023 5:00 PM | Deadline: 8/01/2023 5:00 PM | Deadline: 8/01/2023 5:00 PM | Deadline: 8/01/2023 5:00 PM |
| Modified by: N/A | Modified by: N/A | Modified by: N/A | Modified by: N/A |
| Modified on: N/A | Modified on: N/A | Modified on: N/A | Modified on: N/A |
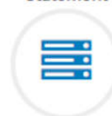
For questions about this application, please contact Cassandra Kartashov at info@cfsloco.org

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# REQUIRED ATTACHMENTS & TEMPLATES

**Required Attachments**

Auto Save in 9:47

*This section of the application is for you to upload any required documentation that is needed to fully submit your application.*
- *Acceptable formats are: pdf*
- *The file size for each upload should not exceed 10mb.*
- *If a document consists of multiple pages, it needs to be uploaded as one file.*
- *Do not upload one page at a time.*

*Indicates required field*

**Required Attachments**

<u>Please upload the following:</u>

*Upload Proposed Project Budget:                    [                    ] Browse ⓘ
*Proposed Budget Template BUILD.pdf*

*Upload 2022 Abbreviated Organizational Operating Budget:      [                    ] Browse ⓘ

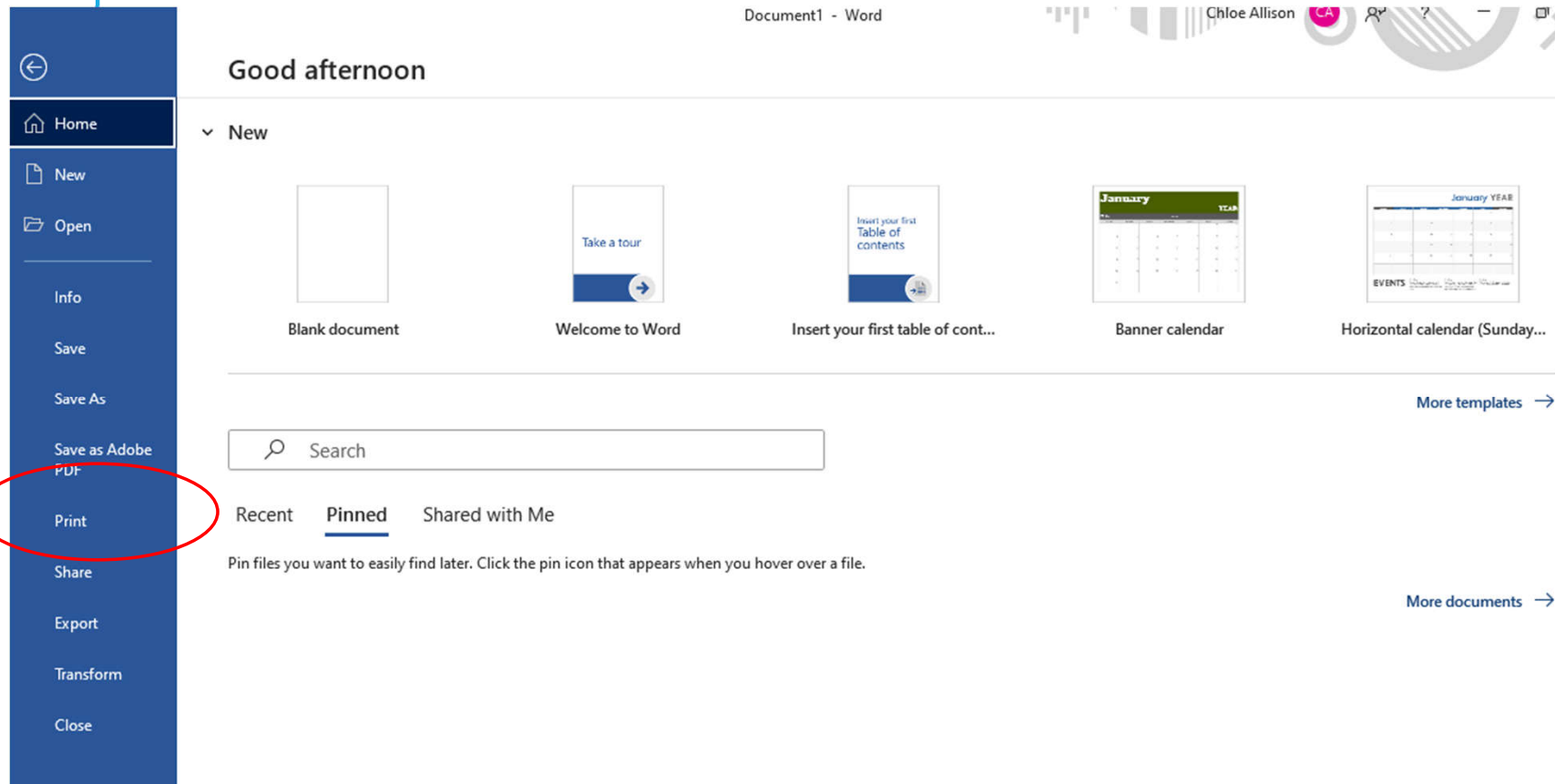*List of major and current sources of funding:      [                    ] Browse ⓘ
*Funding Source Template.pdf*

[ Save ]  [ Save & Return to Dashboard ]  [ Return to Dashboard ]

# HOW TO SAVE AS A PDF

# HOW TO PRINT TO PDF

**THE** Community
**FOUNDATION**
SAN LUIS OBISPO COUNTY

Active ▾

🔍 Search | 💳 My Applications | ▦ My Review Applications

**Below is a list of your application(s) and their current status.**

Choose Action ▾

| Select | Grants | Program Name | Date Submitted | Deadline | Status | PDF | Ownership |
|---|---|---|---|---|---|---|---|
| ○ | 2023 Access for All Grant Aplication | CHLOE's TEST | - | 8/01/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 BUILD Grant Application (Operating Budget $500,000 and below) | CHLOE's TEST | - | 8/01/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 Disaster Recovery Grants | | - | 5/22/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 Disaster Recovery Grants | | - | 5/22/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 General Grants Program Application | CHLOE's TEST | - | 8/01/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 Growing Together: An LGBTQ Fund | CHLOE's TEST | - | 8/01/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 John S. Renner Memorial Genius Grant | | - | 8/01/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 Robert H. Janssen Youth and Youth Sports Fund | Luna's Summer Swimming | 1/04/2023 | 3/15/2023 | Submitted | 📄 | 👤 |
| ○ | 2023 Senior Dance Program | CHLOE's TEST | - | 8/01/2023 | Pending Submission | 📄 | 👤 |
| ○ | 2023 The Opportunity To Thrive Initiative | CHLOE's TEST | - | 8/01/2023 | Pending Submission | 📄 | 👤 |

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**GENERAL GRANTS | PROGRAM |**

**2022 General Grants Program Application (Apply with ARPA grant)**

**Program Overview & Funding Objectives:**

The primary goal of the 2022 General Grants Program is to provide funding for agencies and programs that directly address community needs gathered through local needs assessments and other sources. The Foundation will prioritize applications which support community well-being, resiliency, collaboration and demonstrate cultural competency.

All grants will be unrestricted and will have a two-year funding term. The anticipated average grant amount will be $15,000.

To reduce duplication and streamline funding efforts for nonprofits, we will accept grant applications submitted directly to the Foundation or a copy of an application submitted to county and/or city American Rescue Plan Act (ARPA) funding. All items must be added to the Foundation's online application. Emailed applications will not be accepted.

Nonprofits may submit one or more applications to the following interest areas:

- **Arts** supporting organizations which promote creation, engagement, and appreciation of diverse forms of art and/or understanding of local history.
- **Environment** organizations which focus on education and sustainability that includes efforts focused on climate mitigation, sustainable agriculture and forestry, water and land conservation.
- **Health & Human Services** improving the quality of life by providing for basic needs and social service programs, focusing on direct services.
- **Seniors and People with Disabilities** funding is designated for organizations providing direct services for individuals with disabilities and/or seniors.

THE Community FOUNDATION
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**Begin Accepting Applications Date:**
6/15/2022

**Deadline Date (PST Time Zone):**
8/15/2022 5:00 PM

Apply

# GENERAL GRANTS PROGRAM | (APPLYING WITH ARPA GRANT) |

**2022 General Grants Program Application**

### Program Overview & Funding Objectives:

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All grants will be unrestricted and will have a two-year funding term. The anticipated average grant amount will be $15,000.

To reduce duplication and streamline funding efforts for nonprofits, we will accept grant applications submitted directly to the Foundation or a copy of an application submitted to county and/or city American Rescue Plan Act (ARPA) funding. If you prefer to submit a completed ARPA grant instead of filling out all required sections of this CFSLOCO online form, please select the other application option titled, '2022 General Grants Application (Apply with ARPA Grant)'. All items must be added to the Foundation's online application. Emailed applications will not be accepted.

Nonprofits may submit one or more applications to the following interest areas:
- **Arts:** supporting organizations which promote creation, engagement, and appreciation of diverse forms of art and/or understanding of local history.
- **Environment:** organizations which focus on education and sustainability that includes efforts focused on climate mitigation, sustainable agriculture and forestry, water and land conservation.
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**Begin Accepting Applications Date:**
6/15/2022

**Deadline Date (PST Time Zone):**
8/15/2022 5:00 PM

Apply

# GENERAL GRANTS PROGRAM
## (APPLYING WITH FOUNDATION GRANT APPLICATION)

# IMPORTANT DATES

Deadline: 8/1/2023 at 5pm

Notification of award status in mid-October

Grant period will be from 10/15/2023– 11/15/2024
Or from 10/15/2023 – 11/15/2025

# Q & A

Please keep questions broad so that multiple people can benefit from your inquiry. For program specific questions contact us directly:

Cassandra Kartashov, Director of Grants & Programs

Cassandra@cfsloco.org

Chloe Allison, Grants and Scholarship Programs Assistant

Chloe@cfsloco.org

www.cfslco.org

(805) 543-2323