



STOCK INSTRUCTIONS TO VANGUARD

Originator/Donor Information:

Name: _____

Stock Quantity: _____

Security Description: _____

Trading Symbol/CIISP: _____

Primary Contact: _____

Purpose: _____

Primary Phone Number: _____

Reference Information: _____

Special Instructions: _____

Beneficiary Information:

Institution Name: Vanguard Brokerage Services
DTC Number: 0062
Acct 73375044
Registration Community Foundation San Luis Obispo – Gift Receipt
Street Address: 5951 Lockett Ct, Ste A1, El Paso, TX 79998
Contact Name: Vanguard Brokerage Services
Phone Number: 800-950-0053
Fax Number: 484-582-4533

Thank you for your generous donation to the Community Foundation San Luis Obispo County. Please fill out the originator information as well as any special instructions. The name of the fund you will be applying your donation to, if available, should be listed in the reference information section. Once complete return the form to your financial institution and a copy to Michael Jones at michael@cfsloco.org.

If you have any questions, please call 805-543-2323.