



***2021 Fall Grant Program
Information Session
August 19, 2021***

Cassandra Wagner, Director of Grants & Programs

FIRST 5 “THRIVE” REQUEST FOR PROPOSALS

- ❖ RFP to create or increase support for children prenatal to age 5 and their families.
<https://www.first5slo.org/grants.php>
- ❖ Program must address one or more of the following focus areas:
 - ❖ **Child Health and Development:** Promoting young children’s wellness and access to quality care.
 - ❖ **Early Learning:** Ensuring that from birth, children have rich and varied opportunities to develop their minds.
 - ❖ **Resilient Families:** Supporting parents and families to build stable, nurturing and enriching home environments for young children.
- ❖ Looking for one or two “big idea” proposals that create or expand significant value to the local system of helping young children and their families thrive.
- ❖ Amount: \$900,000
 - ❖ 25% cash or in-kind match, or other program partner contribution
- ❖ Duration: 3 Years through June 30, 2024
- ❖ Letter of Intent Due: AUGUST 23, 2021
- ❖ Proposal Due: SEPTEMBER 10, 2021



CASSANDRA WAGNER

Director of Grants & Programs

Contact me when:

You would like to discuss your application and/or would like a thinking partner.

Cassandra@cfsloco.org

AGENDA



Introductions & Welcome



Overview of Fall Grant Programs



Tips for submitting a successful application



Online Application



2022 Grants Calendar



Q & A



Since 1998, The Community Foundation has supported our county with grants and scholarships totaling more than **\$37 million** across over **20 years** of impact.

The Foundation's assets under management have grown to over **\$72 million** and provide support to all aspects of our community in perpetuity.

\$2.5-\$5 million per year are awarded in grants and scholarships.



ROLE OF THE COMMUNITY FOUNDATION

A grantmaking and education foundation supporting charitable work across our county.

- Funding collaboratives and innovative programs
- Donor advised funds and general grants program partnerships
- Community Foundation and private foundation collaboration

DONOR ADVISED FUNDS

Charitable funds started by individuals in their lifetimes

Tax deduction the year the gift was made

Do not have to make the final decision at the time of the gift

Incorporating applications with DAFs



2021 FALL GRANTS PROGRAM

Health & Wellness Grants: Capacity Grants to mitigate and prevent adverse health outcomes in San Luis Obispo County

BUILD Grants Program: Capacity building funding for agencies with an annual operating budget of \$500,000 and below

BUILD Grants Program: Capacity building funding for agencies with an annual operating budget of \$500,001 and above

Senior Dances: Promoting social interaction through music and dancing

WHO CAN APPLY?



Programs benefiting San
Luis Obispo County
residents



Tax Exempt 501(c)(3)



Current memorandum of
understanding outlining
fiscal sponsorship with
501 (c)(3)

2021 HEALTH & WELLNESS GRANT PROGRAM



The 2021 Health & Wellness grant program will support:

- Agencies or programs that address community health needs that improve quality of life through preventive health care which enable residents to overcome barriers to physical health and mental health care.
- Mental health, oral health, health education, or substance abuse programs which focus on direct services.

SENIOR DANCES

- Organizations who have programs which encourage social interaction and community building focused on seniors, through music and dancing
- Funds can only be used to pay for musician(s) providing live entertainment
- The maximum grant award is \$10,000

BUILD GRANTS PROGRAM



BUILD: Building Unity, Infrastructure, Leadership and Development

Offering two grant applications:

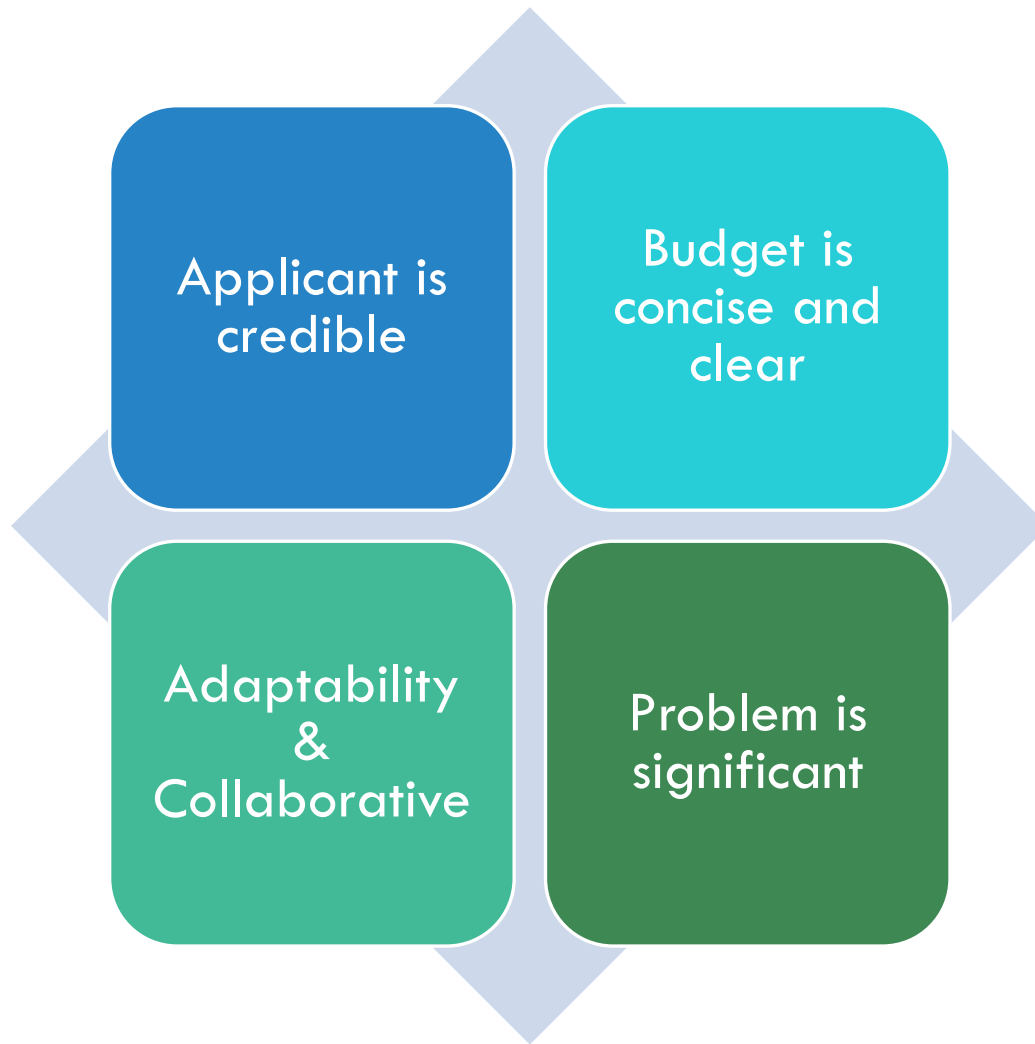
- Agencies with a \$500,000 and below or agencies with \$500,001 and above annual operating budget
- For this year fall only, an additional grant program for agencies with a budget of \$501,000 and above.
- Capacity building
- Capital equipment improvement
- Maximum grant size ~~\$5,000~~ **\$10,000**



TIPS FOR A SUCCESSFUL APPLICATION

ADVICE FROM REVIEWERS

- ❖ Brief Summary: Be clear and concise
- ❖ Narrative: Alignment with funding priorities; ability to collaborate or leverage resources; strong analysis
- ❖ Budget: Efficient and reasonable use of funds; level of planning



TIPS FOR SUCCESS



Well defined



There is an unmet need



Has a broad reach



Not too large in scope; manageable



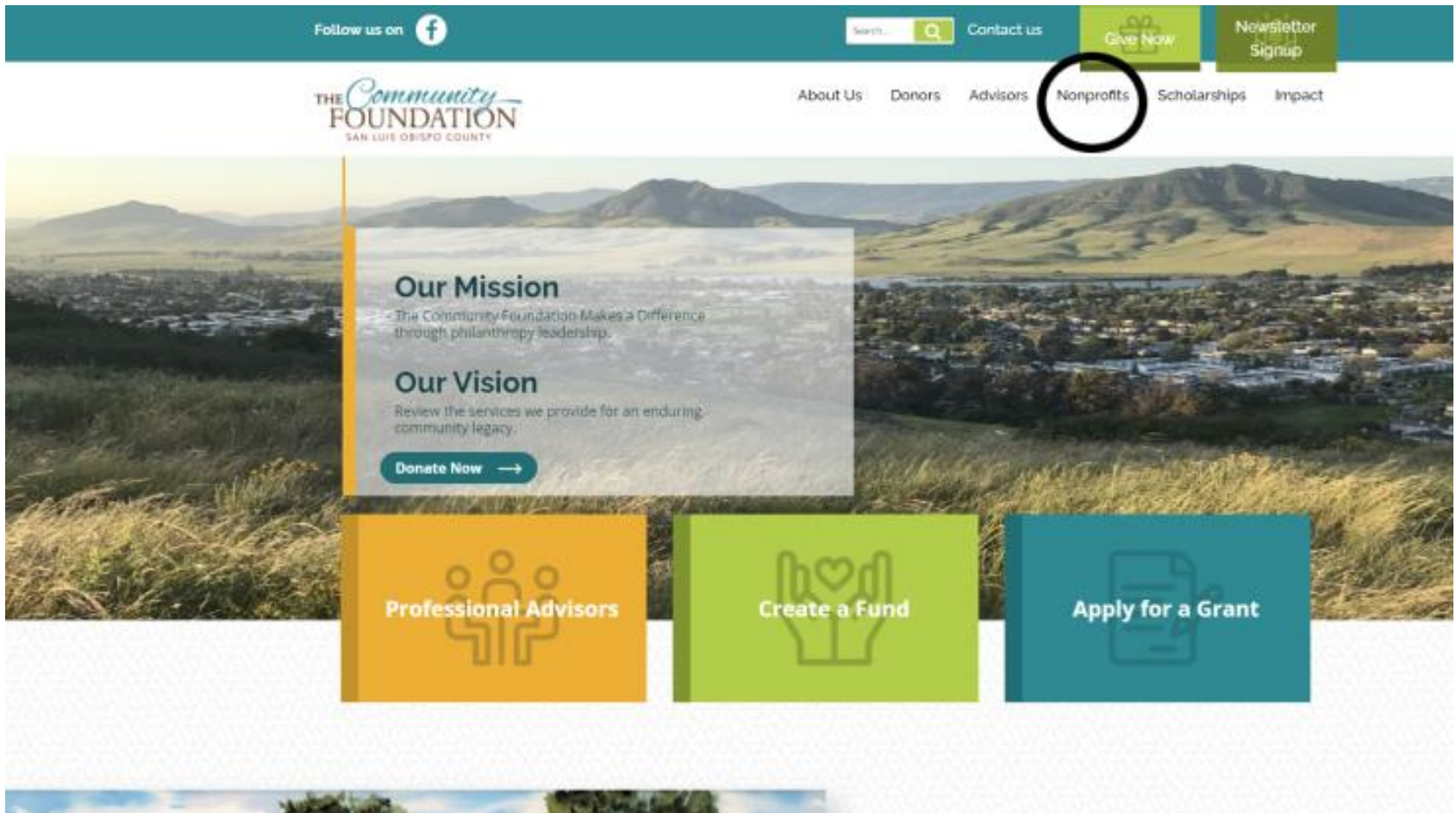
Reasonable, grounded in reality



You have the skill/expertise to lead
and/or carry it out

WHAT MAKES A GOOD APPLICATION

WHERE TO FIND THE APPLICATION PORTAL: WWW.CFSLOCO.ORG



LOGIN OR CREATE NEW ACCOUNT

Login

Email

Password

[Forgot Password?](#)

Login

Cancel

Welcome to The Community Foundation San Luis Obispo County grant site

New Applicants:

To begin a new application click the "Create New Account" button below. Your account will be created and tied to your email address.

Existing Applicants:

Enter your Username and Password to complete the application. *(This is your email address and password used to set up your account.)*

Forgot Password:

Click on "Forgot Password" and enter your Login email address to reset the password. An email will be sent to you to reset your password. After you reset your password another email will be sent to confirm the change.

Create New Account

My Applications / Spring 2021 BUILD Grant Application





Deadline for Submission || 1/15/2021 5:00 PM (PST)

Thank you for your interest in The Community Foundation San Luis Obispo County BUILD (build + development) Grant opportunity and welcome to your dashboard.

Important Instructions:

- **Application Deadline is 8:00pm EST or 5:00PM PST**
- **When you see a blue information icon ⓘ, just hover over it to view the tip.**
- Click on any section and fill in the answers to questions, as they are presented on the page.
- Each section below must read 100% in order to submit your application. If a section does not read 100%, there are unanswered required question(s) in that section.
- When you are ready to submit, click the "Final Review and Submit" button to verify your attachments have uploaded correctly and the application contains all necessary information.

Note: The file size for each document uploaded should not exceed 10mb/upload. Time given is in Eastern Time Zone (EST).

Applicant Information	Program Narrative	Required Attachments	Terms and Conditions Statement
			
0%	0%	0%	0%
Deadline: 1/15/2021 5:00 PM	Deadline: 1/15/2021 5:00 PM	Deadline: 1/15/2021 5:00 PM	Deadline: 1/15/2021 5:00 PM
Modified by: N/A	Modified by: N/A	Modified by: N/A	Modified by: N/A
Modified on: N/A	Modified on: N/A	Modified on: N/A	Modified on: N/A

- Choose Action ▾
- + Add Collaborator
 - 👁 Preview Application
 - 📎 Import Responses From Existing Applications
 - 💬 View Comments

Final Review and Submit

REQUIRED ATTACHMENTS & TEMPLATES

Required Attachments

Auto Save in 9:34

This section of the application is for you to upload any required documentation that is needed to fully submit your application.

- Acceptable formats are: pdf
- The file size for each upload should not exceed 10mb.
- If a document consists of multiple pages, it needs to be uploaded as one file.
- Do not upload one page at a time.

**Indicates required field*

Required Attachments

Please upload the following:

*Upload Proposed Project Budget:

 Browse 

Proposed Budget Template.pdf

*Upload 2021 Abbreviated Organizational
Operating Budget:

 Browse 

*List of major and current sources of funding:

 Browse 

Funding Source Template.pdf

NAVIGATING YOUR APPLICATIONS

My Applications / Spring 2021 BUILD Grant Application

Deadline for Submission || 1/15/2021 5:00 PM (PST)

Choose Action ▾

Final Review and Submit

Thank you for your interest in The Community Foundation San Luis Obispo County BUILD (*building unity, infrastructure, leadership, and development*) Grant opportunity and welcome to your dashboard.

Important Instructions:

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Search

My Applications

Below is a list of your application(s) and their current status.

Choose Action ▾

Active ▾

Select	Grants	Program Name	Date Submitted	Deadline	Status	PDF	Ownership
<input type="radio"/>	Spring 2021 BUILD Grant Application	-	-	1/15/2021	Pending Submission		



IMPORTANT DATES

Deadline: October 1st at 5pm

Award Notification: December 15th

2022 GRANTS CALENDAR

Field of Interest Grant Program

The following grants will become available from January through March 2022

- Growing Together Fund
- Women's Legacy Fund
- Janssen Foundation Youth & Youth Sports Fund
- Senior Dances

General Grant Program

The following grants will become available from May through August 2022

- BUILD Grants (organizations with a budget of \$500,000 and below)
- Opportunity to Thrive
- Health and Wellness
- Community Needs
 - Arts & Culture
 - Environment
 - Human Services
 - Seniors and People with Disabilities

Q & A

Please keep questions broad so that multiple people can benefit from your inquiry. For program specific questions contact us directly:

Cassandra Wagner, Director of Grants & Programs

Cassandra@cfsloco.org

