2021 Fall Grant Program
Information Session
August 19, 2021

Cassandra Wagner, Director of Grants & Programs
FIRST 5 “THRIVE” REQUEST FOR PROPOSALS

❖ RFP to create or increase support for children prenatal to age 5 and their families.
   https://www.first5slo.org/grants.php

❖ Program must address one or more of the following focus areas:
   ❖ **Child Health and Development**: Promoting young children’s wellness and access to quality care.
   ❖ **Early Learning**: Ensuring that from birth, children have rich and varied opportunities to develop their minds.
   ❖ **Resilient Families**: Supporting parents and families to build stable, nurturing and enriching home environments for young children.

❖ Looking for one or two “big idea” proposals that create or expand significant value to the local system of helping young children and their families thrive.

❖ Amount: $900,000
   ❖ 25% cash or in-kind match, or other program partner contribution

❖ Duration: 3 Years through June 30, 2024

❖ Letter of Intent Due: AUGUST 23, 2021

❖ Proposal Due: SEPTEMBER 10, 2021
CASSANDRA WAGNER

Director of Grants & Programs

Contact me when:
You would like to discuss your application and/or would like a thinking partner.

Cassandra@cfsloco.org
AGENDA

- Introductions & Welcome
- Overview of Fall Grant Programs
- Tips for submitting a successful application
- Online Application
- 2022 Grants Calendar
- Q & A
Since 1998, The Community Foundation has supported our county with grants and scholarships totaling more than $37 million across over 20 years of impact.

The Foundation’s assets under management have grown to over $72 million and provide support to all aspects of our community in perpetuity.

$2.5-$5 million per year are awarded in grants and scholarships.
A grantmaking and education foundation supporting charitable work across our county.

- Funding collaboratives and innovative programs
- Donor advised funds and general grants program partnerships
- Community Foundation and private foundation collaboration
DONOR ADVISED FUNDS

Charitable funds started by individuals in their lifetimes

Tax deduction the year the gift was made

Do not have to make the final decision at the time of the gift

Incorporating applications with DAFs
Health & Wellness Grants: Capacity Grants to mitigate and prevent adverse health outcomes in San Luis Obispo County

BUILD Grants Program: Capacity building funding for agencies with an annual operating budget of $500,000 and below

BUILD Grants Program: Capacity building funding for agencies with an annual operating budget of $500,001 and above

Senior Dances: Promoting social interaction through music and dancing
WHO CAN APPLY?

Programs benefiting San Luis Obispo County residents

Tax Exempt 501(c)(3)

Current memorandum of understanding outlining fiscal sponsorship with 501 (c)(3)
The 2021 Health & Wellness grant program will support:

- Agencies or programs that address community health needs that improve quality of life through preventive health care which enable residents to overcome barriers to physical health and mental health care.
- Mental health, oral health, health education, or substance abuse programs which focus on direct services.
SENIOR DANCES

- Organizations who have programs which encourage social interaction and community building focused on seniors, through music and dancing
- Funds can only be used to pay for musician(s) providing live entertainment
- The maximum grant award is $10,000
BUILD GRANTS PROGRAM

BUILD: Building Unity, Infrastructure, Leadership and Development

Offering two grant applications:

- Agencies with a $500,000 and below or agencies with $500,001 and above annual operating budget
- For this year fall only, an additional grant program for agencies with a budget of $501,000 and above.
- Capacity building
- Capital equipment improvement
- Maximum grant size $5,000 - $10,000
TIPS FOR A SUCCESSFUL APPLICATION
ADVICE FROM REVIEWERS

❖ Brief Summary: Be clear and concise

❖ Narrative: Alignment with funding priorities; ability to collaborate or leverage resources; strong analysis

❖ Budget: Efficient and reasonable use of funds; level of planning
TIPS FOR SUCCESS

- Applicant is credible
- Budget is concise and clear
- Adaptability & Collaborative
- Problem is significant
<table>
<thead>
<tr>
<th>Requirement</th>
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<tbody>
<tr>
<td>Well defined</td>
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<tr>
<td>There is an unmet need</td>
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<tr>
<td>Has a broad reach</td>
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<td>Not too large in scope; manageable</td>
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<td>Reasonable, grounded in reality</td>
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<td>You have the skill/expertise to lead and/or carry it out</td>
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WHERE TO FIND THE APPLICATION PORTAL: [WWW.CFSLOCO.ORG](http://WWW.CFSLOCO.ORG)
Welcome to The Community Foundation San Luis Obispo County grant site

New Applicants:
To begin a new application click the "Create New Account" button below. Your account will be created and tied to your email address.

Existing Applicants:
Enter your Username and Password to complete the application. (This is your email address and password used to set up your account.)

Forgot Password:
Click on "Forgot Password" and enter your Login email address to reset the password. An email will be sent to you to reset your password. After you reset your password another email will be sent to confirm the change.
Thank you for your interest in the Community Foundation San Luis Obispo County BUILD (Building Undergraduate Development) Grant opportunity and welcome to your dashboard.

Important Instructions:
- Application Deadline is 8:00pm EST or 5:00PM PST
- When you see a blue information icon @, just hover over it to view the tip.
- Click on any section and fill in the answers to questions, as they are presented on the page.
- Each section below must read 100% in order to submit your application. If a section does not read 100%, there are unanswered required question(s) in that section.
- When you are ready to submit, click the "Final Review and Submit" button to verify your attachments have uploaded correctly and the application contains all necessary information.

Note: The file size for each document uploaded should not exceed 10mb. Upload time given is in Eastern Time Zone (EST).
REQUIRED ATTACHMENTS & TEMPLATES

Required Attachments

This section of the application is for you to upload any required documentation that is needed to fully submit your application.

- Acceptable formats are: pdf
- The file size for each upload should not exceed 10mb.
- If a document consists of multiple pages, it needs to be uploaded as one file.
- Do not upload one page at a time.

*Indicates required field

Please upload the following:

*Upload Proposed Project Budget

*Upload 2021 Abbreviated Organizational Operating Budget

*List of major and current sources of funding:
NAVIGATING YOUR APPLICATIONS

My Applications / Spring 2021 BUILD Grant Application

Deadline for Submission: 1/15/2021 5:00 PM (PST)

Thank you for your interest in The Community Foundation San Luis Obispo County BUILD (building unity, infrastructure, leadership, and development) Grant opportunity and welcome to your dashboard.

Important Instructions:
- Application Deadline is 8:00pm EST or 5:00PM PST
- When you see a blue information icon, just hover over it to view the tip.

Below is a list of your application(s) and their current status.

<table>
<thead>
<tr>
<th>Select</th>
<th>Grants</th>
<th>Program Name</th>
<th>Date Submitted</th>
<th>Deadline</th>
<th>Status</th>
<th>PDF</th>
<th>Ownership</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Spring 2021 BUILD Grant Application</td>
<td></td>
<td>-</td>
<td>1/15/2021</td>
<td>Pending Submission</td>
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IMPORTANT DATES

Deadline: October 1st at 5pm
Award Notification: December 15th
2022 GRANTS CALENDAR

Field of Interest Grant Program
The following grants will become available from January through March 2022
• Growing Together Fund
• Women’s Legacy Fund
• Janssen Foundation Youth & Youth Sports Fund
• Senior Dances

General Grant Program
The following grants will become available from May through August 2022
• BUILD Grants (organizations with a budget of $500,000 and below)
• Opportunity to Thrive
• Health and Wellness
• Community Needs
  • Arts & Culture
  • Environment
  • Human Services
  • Seniors and People with Disabilities
Q & A

Please keep questions broad so that multiple people can benefit from your inquiry. For program specific questions contact us directly:

Cassandra Wagner, Director of Grants & Programs

Cassandra@cfsloco.org