



Sample Language for Wills and Trusts

The sample language below is provided to assist donors and their attorneys in making gifts to The Community Foundation San Luis Obispo County by will or trust agreement.

Specific Bequest

"I give to The Community Foundation San Luis Obispo County, a non-profit corporation, \$_____ to be used for The Community Foundation's charitable purposes [or 'to be used for _____'] [or 'to be added to the _____ Fund for the following purposes...'] [or 'to establish the _____ Fund'.]"

Percentage Bequest

"I give to The Community Foundation San Luis Obispo County, a non-profit corporation, _____% of my residuary estate, both real and personal, to be used for The Community Foundation's charitable purposes [or 'to be used for'] [or 'to be added to the _____ Fund'] [or 'to establish the _____ Fund for the following purposes...']."

Residuary Bequest

"I give to The Community Foundation San Luis Obispo County, a non-profit corporation, the remainder of my estate, both real and personal, to be used for The Community Foundation's charitable purposes [or 'to be used for'] [or 'to be added to the _____ Fund'] [or 'to establish the _____ Fund for the following purposes...']."

For more information about charitable bequests to The Community Foundation San Luis Obispo County, please contact Cecelia Mazelin, Donor Services Coordinator, at (805) 543-2323 or at Cecelia@cfsloco.org.

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