



Professional Advisors Committee Meetings and Membership Roster 2019

4:00-5:00pm @ CFSLOCO

Chairs: Ziyad Naccasha* & Joan Wenglikowski*

Staff: CEO, Donor Services & Communications Manager

Monday, January 14

Jim Brabeck

Brendan Morris*

Monday, April 29

Jeff Brown*

Kandy Noel*

Monday, September 23

Rachel Carscaden*

Ryan Olson*

Monday, November 18

Patrick Corrigan*

Kim Spiller*

Anne Cyr*

Tawny Lettau*

Heidi McPherson

Ben McAdams

Annie Frew

Contact Information

Ziyad Naccasha* - Committee Co-Chair Carmel & Naccasha
Joan Wenglikowski* - Committee Co-Chair Wacker Wealth Partners
Jim Brabeck Board Member
Jeff Brown* Wells Fargo
Rachel Carscaden* Glenn Burdette
Patrick Corrigan* West Coast Financial
Anne Cyr* George-Cyr
Tawnya Lettau* Opes Advisors
Ben McAdams Board Member
Brendan Morris* Morris & Garritano
Kandy Noel* RaboBank America
Ryan Olson* Mission Private Wealth
Kim Spiller* Caliber
<i>Heidi McPherson</i> Staff
<i>Annie Frew</i> Staff

* Indicates Community members.

Staff members indicated by italics