

# CHARITABLE GIFT ANNUITY

*Plan for the future, benefit today through...*

## THE *Community* FOUNDATION SAN LUIS OBISPO COUNTY

### A Way to Make a Gift and Increase Income

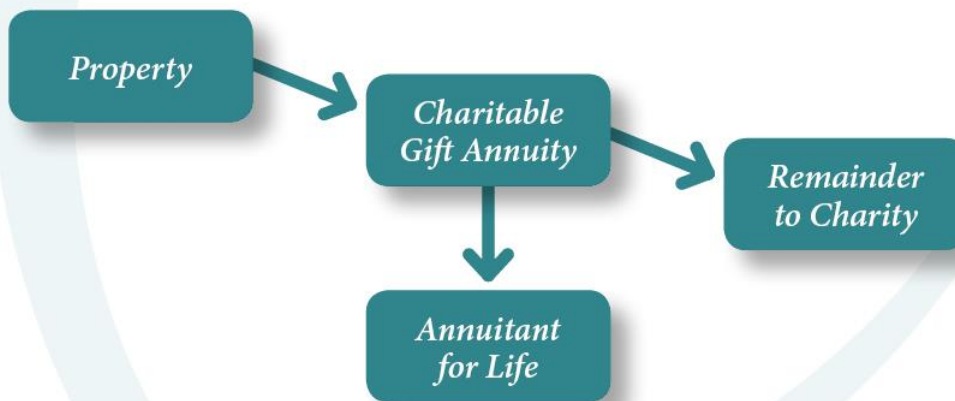
A Charitable Gift Annuity is a powerful tool for supporting your favorite charity. In exchange for a gift, the donor receives a fixed amount for life. The Community Foundation San Luis Obispo County is licensed to offer Charitable Gift Annuities for the benefit of all local nonprofits.

Although the contract is with The Community Foundation, a donor can name his or her favorite nonprofit as the ultimate beneficiary. Any remaining amount of the original gift will be transferred to the charity after the death of the donor.

Donors aged 65 or older can elect to begin receiving payments immediately for the duration of his or her life, or for the duration of the life of a partner. Donors may also elect to make a gift now and defer additional payments for up to 20 years.

The combination of the fixed payments and the tax savings make this gift annuity very attractive, especially for retired persons.

Gifts of cash, appreciated assets including real estate can be used to establish a Charitable Gift Annuity contract.



Pathway of a Charitable Gift Annuity

### Mission Statement

The Community Foundation San Luis Obispo County is a public trust established to assist donors in building an enduring source of charitable funds to meet the changing needs and interests of the community.



Please contact  
The Community Foundation  
staff for more information.

550 Dana Street  
San Luis Obispo, CA 93401

phone 805.543.2323  
fax 805.543.2346  
info@cfsloco.org

cfsloco.org